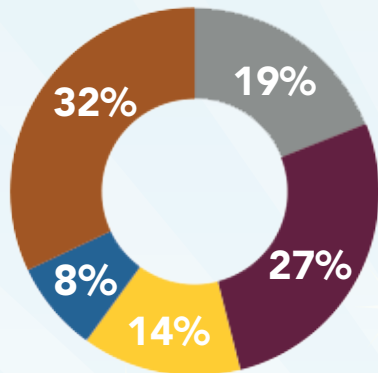


# COMMERCIAL REAL ESTATE MARKET FACTS

## 2013 COMMERCIAL REAL ESTATE MARKET COMPOSITION



### TRANSACTIONS

**\$145 billion** the amount of commercial real estate sold in the first six months of 2013

**24%** the increase in sales of properties priced \$2.5 million and above

**12%** the increase in sales of properties priced \$2 million and below



RETAIL



OFFICE



INDUSTRIAL



HOTEL



APARTMENT

## TOP 5 COMMERCIAL REAL ESTATE MARKETS

- 1 NEW YORK CITY
- 2 LOS ANGELES
- 3 NORTHERN VIRGINIA
- 4 DALLAS
- 5 HOUSTON

### ENERGY AND TECHNOLOGY

Industries that attracted commercial investment in real property

### SECONDARY MARKETS

Like Jacksonville, Long Island, Philadelphia, and Las Vegas grew at triple digits

## PRICES

**↑ 14%**  
price increase for apartment

**↑ 12%**  
price increase for retail space

**↑ 9%**  
price increase for office space

**↓ 1%**  
price decline for industrial space

Data pulled from *Expectations and Market Realities in Real Estate 2014 - The Future Unfolds*  
Published by Deloitte, NAR and RERC